Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格。

Staple your payment here 請將股款 緊釘在此

This Application Form uses the same terms as defined in the prospectus of Rici Healthcare Holdings Limited (the "Company") dated September 26, 2016 (the "Prospectus"). 本申請表格使用瑞慈醫療服務控股有限公司(「本公司」)於2016年9月26日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Public Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Public Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外的任何司法權區要約出售或游説要約購買任何香港公開發售股份。若無根據美國證券法登記或獲豁免登記,香港公開發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 概不得在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內發送或派發或複製(不論方式,亦不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in "Appendix V — Documents Delivered to the Registrar of Companies and Available for Inspection" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程「附錄五一送呈公司註冊處處長及備查文件」所述的其他文件已按《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

Stock code : 1526 股份代號 : 1526

Maximum offer price : HK\$2.82 per Offer Share, plus brokerage of 1%, SFC

transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application

and subject to refund)

最高發售價 : 每股發售股份2.82港元,另加1%經紀佣金、0.0027%

證監會交易徵費及0.005%聯交所交易費(股款須在申請

時繳足及可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請手續的進一步資料,本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Rici Healthcare Holdings Limited BNP Paribas Securities (Asia) Limited Credit Suisse (Hong Kong) Limited The Hong Kong Underwriters

⟨⟨⟩ Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

致:瑞慈醫療服務控股有限公司 法國巴黎證券(亞洲)有限公司 瑞士信貸(香港)有限公司 香港包銷商

申請人聲明

本人/吾等同意本申請表格及招股章程的條款 及條件以及申請手續。請參閱本申請表格「填寫 及遞交本申請表格的效用」一節。

警告:僅可就任何人士的利益作出一份申請。 請參閱「填寫及遞交本申請表格的效用」一節最 後四點。 Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統)),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀				
山(川石) 中明八聚石(川石柳石中明八定) 原聚石)	Broker No. 經紀號碼 Broker's Chop 經紀印章				
Date: 日期: D 日 M 月 Y 年 Number of Hong Kong Public Offer Shares applied for (not more					
Number of Hong Kong Public Offer Shares applied for (not more than 19,880,000 Shares) 申請香港公開發售股份數目(不超過19,880,000股股份)	Cheque/banker's cashier order number 支票/銀行本票號碼				
Total amount 總額	Name of bank on which cheque/banker's cashier order is drawn (see				
HK\$ 港元	"How to make your application" section) 兑現支票/銀行本票的銀行名稱(見「申請手續」一節)				
Name in English 英文姓名/名稱					
Family name or company name 姓氏或公司名稱	Forename(s) 名字				
Name in Chinese 中文姓名/名稱					
Family name or company name 姓氏或公司名稱	Forename(s) 名字				
Occupation in English 職業(以英文填寫)	Hong Kong identity card no./passport no./Hong Kong business registrati no.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香商業登記號碼* (請刪去不適用者)				
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有) 1)	Hong Kong identity card no./passport no./Hong Kong business registration no. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼*(請刪去不適用者)				
2)	(1)				
	(2)				
3)	(3)				
Hong Kong address in English and telephone no. (joint applicants should 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名官	give the address and the telephone number of first-named applicant only) 首位申請人的地址及電話號碼)				
	Telephone No. 電話號碼				
For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交: 閣下若不填寫本節,是項申請將視作為 閣	THIS BOX MUST BE DULY COMPLETED 必須填妥此欄 Participant I.D. of the CCASS Investor Participant or designated				
下本身利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或 識別編碼。	Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號				
	For designated CCASS Participant or Corporate CCASS Investor				
ADDRESS LABEL 地址標貼(Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫姓名/名稱及香港地址)	Participant, please also affix the company chop bearing its company name 指定中央結算系統參與者或公司中央結算系統投資者戶口持有人,請加蓋顯示公司名稱的公司印章				
For Internal use 此欄供內部使用					
2 OT THISTING GOO DO IN	(See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段)				

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格。

- * (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application". 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個人)或香港商業登記號碼(如屬法人團體),請參閱「申請手續」一節第2段。
 - (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個人,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業登記號碼。
 - (3) Part of the Hong Kong identity card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before you can cash your refund cheque. 日後如需退還申請股款,退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分。有關資料將用於核實申請表格是否有效,亦會轉交第三方作資料核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
 - (4) If an application is made by an unlisted company and:
 - the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

如申請人是一家非上市公司,而:

- 該公司的主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權,

是項申請將視作為 閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. 所有聯名申請人必須提供(如屬個人)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
1,000	2,848.42	35,000	99,694.60	700,000	1,993,892.00	12,000,000	34,181,005.68
2,000	5,696.83	40,000	113,936.69	800,000	2,278,733.71	13,000,000	37,029,422.82
3,000	8,545.25	45,000	128,178.78	900,000	2,563,575.43	14,000,000	39,877,839.96
4,000	11,393.66	50,000	142,420.86	1,000,000	2,848,417.14	15,000,000	42,726,257.10
5,000	14,242.09	60,000	170,905.03	2,000,000	5,696,834.28	16,000,000	45,574,674.24
6,000	17,090.51	70,000	199,389.20	3,000,000	8,545,251.42	17,000,000	48,423,091.38
7,000	19,938.92	80,000	227,873.37	4,000,000	11,393,668.56	18,000,000	51,271,508.52
8,000	22,787.34	90,000	256,357.54	5,000,000	14,242,085.70	19,880,000 ⁽¹⁾	56,626,532.74
9,000	25,635.76	100,000	284,841.71	6,000,000	17,090,502.84		
10,000	28,484.17	200,000	569,683.43	7,000,000	19,938,919.98		
15,000	42,726.26	300,000	854,525.14	8,000,000	22,787,337.12	(1)	
20,000	56,968.34	400,000	1,139,366.86	9,000,000	25,635,754.26		number of Hong
25,000	71,210.43	500,000	1,424,208.57	10,000,000	28,484,171.40	Kong Public Offer Shares	
30,000	85,452.51	600,000	1,709,050.28	11,000,000	31,332,588.54	you may ap	ply for.

- 2. You, as the applicant(s), must complete the form in English as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong identity card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong identity card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Public Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

The cheque must:

Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited RICI HEALTHCARE Public Offer";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of:

Standard Chartered Bank (Hong Kong) Limited

	Branch	Address			
Hong Kong Island	Des Voeux Road Branch Wanchai Southorn Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai			
Kowloon	Kwun Tong Hoi Yuen Road Branch Tsim Sha Tsui Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong G/F, 8A–10 Granville Road, Tsim Sha Tsui			
New Territories	Tuen Mun Town Plaza Branch Maritime Square Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun Shop 308E, Level 3, Maritime Square, Tsing Yi			

5. Your Application Form can be lodged at these times:

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Monday, September 26, 2016 — 9:00 a.m. to 5:00 p.m.
Tuesday, September 27, 2016 — 9:00 a.m. to 5:00 p.m.
Wednesday, September 28, 2016 — 9:00 a.m. to 5:00 p.m.
Thursday, September 29, 2016 — 9:00 a.m. to 12:00 noon
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6. The latest time for lodging your application is 12:00 noon on Thursday, September 29, 2016. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in "10. Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Public Offer Shares" section of the Prospectus.

申請手續

1. 請使用下表計算 閣下應付的款項。 閣下申請認購的股份數目須至少為1,000股香港公開發售股份,並為下表所列的其中一個數目,否則恕不受理。

可供申請認購股份數目及應繳款項							
申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元	申請認購的 香港公開發售 股份數目	申請時 應繳款項 港元
1,000	2,848.42	35,000	99,694.60	700,000	1,993,892.00	12,000,000	34,181,005.68
2,000	5,696.83	40,000	113,936.69	800,000	2,278,733.71	13,000,000	37,029,422.82
3,000	8,545.25	45,000	128,178.78	900,000	2,563,575.43	14,000,000	39,877,839.96
4,000	11,393.66	50,000	142,420.86	1,000,000	2,848,417.14	15,000,000	42,726,257.10
5,000	14,242.09	60,000	170,905.03	2,000,000	5,696,834.28	16,000,000	45,574,674.24
6,000	17,090.51	70,000	199,389.20	3,000,000	8,545,251.42	17,000,000	48,423,091.38
7,000	19,938.92	80,000	227,873.37	4,000,000	11,393,668.56	18,000,000	51,271,508.52
8,000	22,787.34	90,000	256,357.54	5,000,000	14,242,085.70	19,880,000 ⁽¹⁾	56,626,532.74
9,000	25,635.76	100,000	284,841.71	6,000,000	17,090,502.84		
10,000	28,484.17	200,000	569,683.43	7,000,000	19,938,919.98		
15,000	42,726.26	300,000	854,525.14	8,000,000	22,787,337.12		
20,000	56,968.34	400,000	1,139,366.86	9,000,000	25,635,754.26	(1)	
25,000	71,210.43	500,000	1,424,208.57	10,000,000	28,484,171.40		請認購的香港公
30,000	85,452.51	600,000	1,709,050.28	11,000,000	31,332,588.54	開發售股	份最高數目。

- 2. 閣下作為申請人,必須按照下列指示以英文填寫表格,並於申請表格第二頁簽署,僅接納親 筆簽名(不得以個人印章代替)。
 - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
 - 該指定中央結算系統參與者必須於表格加蓋公司印章(附有公司名稱),並在適當方格內 填寫參與者編號。
 - 如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
 - 表格必須載有 閣下的姓名及香港身份證號碼;
 - 必須在適當方格內填寫 閣下的參與者編號。
 - 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
 - 表格必須載有所有聯名投資者戶口持有人的姓名及所有聯名投資者戶口持有人的香港身份證號碼;
 - 必須在適當方格內填寫 閣下的參與者編號。
 - 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
 - 表格必須載有 閣下的公司名稱及香港商業登記號碼;
 - 必須在適當方格內填寫 閣下的參與者編號並加蓋公司印章(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱的公司印章)或其他類似事項如有錯誤或遺漏,均可能導致申請無效。

3. 閣下須將支票或銀行本票釘於表格上。每份香港公開發售股份申請必須附上一張獨立開出的 支票或一張獨立開出的銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購 申請將不獲接納:

支票必須:

銀行本票必須:

- 為港元支票;
- 不得為期票;
- 註明抬頭人為「浩豐代理人有限公司 瑞慈醫療服務公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,賬戶名稱必須與 排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附支票或銀行本票)投入下列任何一家分行特設的收集箱:

渣打銀行(香港)有限公司

分行 地址 中環德輔道中4-4A號渣打銀行大廈 港島區 德輔道分行 灣仔修頓分行 灣仔軒尼詩道156-162號利榮大廈地下C2舖, 一樓及二樓 九龍區 觀塘開源道63號福昌大廈地下 觀塘開源道分行 尖沙咀分行 尖沙咀加連威老道8A-10號地下 屯門市廣場分行 屯門屯門市廣場第一期地下G047-G052號舖 新界區 青衣青衣城3樓308E號舖 青衣城分行

5. 閣下可於下列時間遞交申請表格:

2016年9月26日(星期一) — 上午九時正至下午五時正 2016年9月27日(星期二) — 上午九時正至下午五時正 2016年9月28日(星期三) — 上午九時正至下午五時正 2016年9月29日(星期四) — 上午九時正至中午十二時正

6. 截止遞交申請的時間為2016年9月29日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港公開發售股份」一節「10. 惡劣天氣對開始辦理認購申請登記的影響」)。



RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed four.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Public Offer Shares if you:
 - are an existing beneficial owner of Shares in the Company and/or any its subsidiaries;
 - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
 - are a connected person (as defined in the Listing Rules)
 of the Company or will become a connected person of
 the Company immediately upon completion of the Global
 Offering;
 - are an associate (as defined in the Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Public Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorize the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association:
- agree to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the

- Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Selling Shareholder, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering;
- agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong:
- represent, warrant and undertake that (i) you understand that the Hong Kong Public Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Public Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have fulfilled the criteria mentioned in "Personal Collection" in the Prospectus to collect refund cheque(s) in person;

- agree that the Hong Kong Public Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Shares issued in the name of HKSCC Nominees or not to accept such allotted Shares for deposit into CCASS; (2) to cause such allotted Shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted Shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Shares issued in the name of HKSCC Nominees:
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying;
- understand that the Company and the Joint Representatives will
 rely on your declarations and representations in deciding whether
 or not to make any allotment of any of the Hong Kong Public
 Offer Shares to you and that you may be prosecuted for making
 a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorized attorney, the Company and the Joint Representatives may accept or reject your application at their discretion and on any conditions they think fit, including evidence of the attorney's authority.

Determination of Offer Price and Allocation of Hong Kong Public Offer Shares

The Offer Price is expected to be fixed on or around Thursday, September 29, 2016. Applicants are required to pay the maximum Offer Price of HK\$2.82 for each Hong Kong Public Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company (for the Company and on behalf of the Selling Shareholder) and the Joint Representatives (for themselves and on behalf of the Underwriters) by Wednesday, October 5, 2016, the Global Offering will not proceed and will lapse. Applications for Hong Kong Public Offer Shares will not be processed and no allotment of any Hong Kong Public Offer Shares will be made until the application lists close.

Publication of results

The Company expects to announce the final Offer Price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Wednesday, October 5, 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the Company's website at www.rich-healthcare.com and the website of the Stock Exchange at www.hkexnews.hk. The results of allocations in the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, October 6, 2016) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, October 5, 2016 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the application results of CCASS Investor Participants' together with the results of the Hong Kong Public Offer Shares in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the Company's website at www.rich-healthcare.com and the website of the Stock Exchange at www.hkexnews.hk on Wednesday, October 5, 2016. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

Refund of application monies

If you do not receive any Hong Kong Public Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee without interest. The refund procedures are stated in the "14. Dispatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Public Offer Shares" section of the Prospectus.



RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下為其利益提出申請的任何人士必 1. 須年滿18歲並有香港地址。
- 閣下為商號,申請必須以個人成員名義 2.
- 聯名申請人不得超過四名。 3.
- 閣下為法人團體,申請須經獲正式授權人 4. 士簽署,並註明其代表身份及加蓋公司印章。
- 閣下必須身處美國境外,並非美籍人士(定義見 5. 美國證券法S規例),亦非中國法人或自然人。
- 除非上市規則允許,否則下列人士不得申請任 何香港公開發售股份:
 - 本公司及/或其任何附屬公司股份的現有 實益擁有人;
 - 本公司及/或其任何附屬公司的董事或最 高行政人員;
 - 本公司的關連人士(定義見上市規則)或緊 隨全球發售完成後將成為本公司關連人士 的人士;
 - 上 述 任 何 人 士 的 聯 繫 人 (定 義 見 上 市 規
 - 已獲分配或已申請或表示有意申請國際發 售的任何發售股份。

閣下為代名人 如

閣下作為代名人可提出超過一份香港公開發售股份 申請,方法是:(i)透過中央結算及交收系統(「中央 結算系統」)向香港結算發出電子認購指示(如 下為中央結算系統參與者);或(ii)使用**白色或黃色** 申請表格以本身名義代表不同實益擁有人提交超過 一份申請。

填寫及遞交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下(如屬聯 名申請人,即各人共同及個別)代表 閣下本身,或 閣下代其行事的每名人士的代理或代名人:

- 承諾簽立所有有關文件,並指示及授權本公司 及/或作為本公司代理的聯席代表(或其代理 或代名人),代表 閣下簽立任何文件,並代 閣下處理一切必要事務,以便根據組織章 程細則的規定,以香港結算代理人的名義登 閣下獲分配的任何香港公開發售股份;
- 同意遵守《公司條例》、《公司(清盤及雜項條 文)條例》及組織章程細則;
- 閣下已閱讀招股章程及本申請表格所載 條款及條件以及申請手續,並同意受其約束;
- 確認。閣下已接獲及閱讀招股章程,並於作出申請時僅倚賴招股章程所載資料及陳述,且將

不會倚賴招股章程任何補充文件所載者以外的 任何其他資料或陳述;

閣下已知悉招股章程內有關全球發售的

- 同意本公司、售股股東、聯席保薦人、聯席全 球協調人、聯席賬簿管理人、聯席牽頭經辦 人、包銷商、彼等各自的董事、高級職員、僱 、合夥人、代理、顧問及參與全球發售的任 何其他各方均不會或將不會對招股章程(及其 任何補充文件)所載者之外的任何資料及陳述 負責;
- 承諾及確認 閣下或 閣下為其利益提出申請 的人士並無申請或認購或表示有意申請或認購 國際發售項下的任何發售股份,亦將不會申請 或認購或表示有意申請或認購國際發售項下的 任何發售股份,亦不會參與國際發售
 - 同意向本公司、香港證券登記處、收款銀行、 聯席保薦人、聯席全球協調人、聯席賬簿管理 人、聯席牽頭經辦人、包銷商及/或彼等各自 的顧問及代理披露彼等所需有關 下為其利益提出申請的人士的任何個人資料 倘香港以外任何地區的法例適用於 申請,則同意及保證 閣下已遵守所有有關 法例,且本公司、聯席保薦人、聯席全球協調 人、聯席賬簿管理人、聯席牽頭經辦人及包銷 商以及彼等各自的高級人員或顧問將不會因接 閣下的購買要約或因 閣下於本招股章程 及申請表格所載條款及條件項下的權利與義務 所引申的任何行動而違反香港以外地區的任何 法例;
 - 同意 閣下的申請一經接納,即不得因無意作 出的失實陳述而撤銷申請;
- 閣下的申請受香港法例規管
 - 、保證及承諾(i) 閣下明白香港公開發售 股份並無及將不會根據美國證券法登記;及 閣下及 閣下為其利益申請香港公開發 售股份的任何人士均身處美國境外(定義見S規 例),或屬S規例第902條第(h)(3)段所述的人士;
- 閣下所提供的資料真實準確
- 同意接納所申請的香港公開發售股份或根據申
 - 請向 閣下所分配任何較少數目的股份;授權本公司將香港結算代理人的名稱列入本公司股東名冊,作為 閣下獲分配任何香港公開 閣下獲分配任何香港公開 發售股份的持有人,並授權本公司及/或其代 理將任何股票存入中央結算系統及/或將任何 退款支票以普通郵遞方式按申請所示地址寄 閣下或(如屬聯名申請)排名首位的申請 閣下自行承擔,惟 人,郵誤風險概由 已達成招股章程「親身領取」一節所述親身領取 股票及/或退款支票的標準則除外;

- 同意將獲配發的香港公開發售股份以香港結 算代理人的名義發行,並直接存入中央結算系 統,以寄存於 閣下的中央結算系統投資者戶 口持有人股份戶口或 閣下指定的中央結算系 統參與者股份戶口;
- 同意香港結算及香港結算代理人均保留權利, (1)不接納以香港結算代理人名義發行的該等獲 配發股份的全部或部分,或不接納該等獲配發 股份存入中央結算系統;(2)促使該等獲配發股 份從中央結算系統提取,並轉入 閣下名下, 有關風險及費用概由 閣下自行承擔;及(3)促 使該等獲配發股份以 閣下名義發行(或如屬聯 名申請人,則以排名首位申請人的名義發行), 而在此情況下,會以普通郵遞方式將該等獲配 發股份的股票寄往 閣下在申請表格上所示地 址(郵誤風險概由 閣下自行承擔)或提供該等 股票供 閣下領取;
- 同意香港結算及香港結算代理人均可調整以香港結算代理人名義發行的獲配發股份數目;
- 同意香港結算及香港結算代理人對招股章程及本申請表格未有載列的資料及陳述概不負責;
- 同意香港結算及香港結算代理人概不以任何方式對 閣下負責;
- 聲明及表示此乃 閣下作出的唯一申請及 閣 下擬以本身或 閣下為其利益提出申請的人士 為受益人作出的唯一申請;
- 明白本公司及聯席代表將倚賴 閣下的聲明及 陳述以決定是否向 閣下配發任何香港公開發 售股份及 閣下如作出虛假聲明,則可能會被 檢控;
- (如倘申請以 閣下本身為受益人提出)保證 閣下或 閣下任何代理或任何其他人士並無及將不會為 閣下的利益而以白色或黃色申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示而作出其他申請;及
- (如 閣下作為代理為其他人士利益提出申請) 保證(i) 閣下(作為該名人士的代理或為其利 益)或該名人士或作為其代理的任何其他人士並 無及將不會以白色或黃色申請表格或向香港結 算發出電子認購指示作出其他申請;及(ii) 閣 下已獲正式授權以該名其他人士代理的身份簽 署申請表格或發出電子認購指示。

丁. 授權書

如 閣下透過獲授權人士提出申請,本公司及聯席代表可按其認為合適的任何條件(包括出示授權證明)酌情接納或拒絕 閣下的申請。

釐定發售價及香港公開發售股份的分配

預期發售價將於2016年9月29日(星期四)或前後釐定。申請人須繳付最高發售價每股香港公開發售股份2.82港元,另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司(為本公司及代表售股股東)與聯席代表(為其本身及代表包銷商)並無於2016年10月5日(星期三)之前就發售價達成協議,全球發售將不會進行並將告失效。截止登記申請前,不會處理香港公開發售股份的申請或配發任何香港公開發售股份。

公佈結果

本公司預期於2016年10月5日(星期三)在南華早報(以英文)、香港經濟日報(以中文)、香港經濟日報(以中文)、新本公司網站www.rich-healthcare.com及聯交所網站www.hkexnews.hk刊登有關最終發售價、國際發售的認購踴躍程度、香港公開發售申請水平及香港公開發售股份的分配基準的公佈。香港公開發售的分配結果及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)亦將於上述網站公佈。

如 閣下的香港公開發售股份申請獲接納(全部或部分)

如 閣下的申請全部或部分獲接納, 閣下的股票 (前提是在2016年10月6日(星期四)上午八時正香港 公開發售已成為無條件且並無被終止的情況下人名 裹成為有效的所有權證明)將以香港結算代理人名 義發出,並按 閣下在申請表格的指示於2016年10 月5日(星期三)或(在特別情況下)由香港結算或香港 港結算代理人指定的任何其他日期直接存入中資 等系統,以寄存於 閣下的中央結算系統投資系統 與者股份戶口。

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港公開發售股份寄存於 閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口的, 閣下可向該中央結算系統參與者查詢 閣下獲配發的香港公開發售股份數目。
 - 閣下以中央結算系統投資者戶口持有人身 份提出申請:本公司預期於2016年10月5日(星 期三)在南華早報(以英文)、香港經濟日報(以 中文)、本公司網站www.rich-healthcare.com及聯 交所網站www.hkexnews.hk公佈中央結算系統投 資者戶口持有人的申請結果及香港公開發售股 份的結果。 閣下應查閱本公司刊發的公佈, 如有任何資料不符,請於2016年10月5日(星期 三)或香港結算或香港結算代理人決定的該等 其他日期下午五時正前知會香港結算。緊隨 香港公開發售股份寄存於 閣下的股份戶口 閣下即可透過「結算通」電話系統及中央 結算系統互聯網系統(根據香港結算當時有效 的「投資者戶口操作簡介」所載程序)查詢 下的新戶口結餘。香港結算亦將向 一份活動結單,列出寄存於 閣下股份戶口的 香港公開發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

退還申請股款

若 閣下未獲分配任何香港公開發售股份或申請僅部分獲接納,本公司將不計利息退還 閣下的申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。如最終釐定的發售價低於最高發售價,本公司將不計利息退還多收申請股款連同相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。有關退款手續載於招股章程「14. 如何申請香港公開發售股份」一節「發送/領取股票及退回股款」。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Public Offer Shares, of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be held, processed and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque and e-Refund payment instruction(s), where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Public Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities holders and/or regulators and/or any other purposes to which the securities holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bank and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and the Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or the Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港公開發售股份的申請人及持有人説明本公司及香港證券登記處有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策及常規。

1. 收集 閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券 或轉讓或受讓證券時或尋求香港證券登記處的 服務時,必須向本公司或其代理及香港證券登 記處提供準確個人資料。

未能提供所要求的資料可能會導致 閣下的證券申請被拒或延遲,或本公司或香港證券登記處無法進行過戶或以其他方式提供服務。此舉亦可能妨礙或延遲登記或轉讓 閣下已成功申請的香港公開發售股份及/或寄發 閣下應得的股票及/或退款支票。

證券持有人所提供的個人資料如有任何錯誤, 須立即通知本公司及香港證券登記處。

2. 用途

證券持有人的個人資料可作以下用途及以任何方式持有、處理及/或保存:

- 處理 閣下的申請及退款支票及電子退款 指示(如適用)、核實是否符合本申請表格 及招股章程載列的條款與申請手續以及公 佈香港公開發售股份的分配結果;
- 遵守香港及其他地區的適用法例及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券;
- 存置或更新本公司的證券持有人名冊;
- 核實證券持有人身份;
- 確定本公司證券持有人的受益權利,例如 股息、供股及紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計數據及證券持有人資料;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或讓本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會對所持有關證券持有人的個人資料保密,但本公司及香港證券登記處可在作上述任何用途屬必要之情況下,向下列任何人士披露或轉交(不論在香港境內或境外)有關個人資料:

- 本公司委任的代理,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機關 或政府部門或法例、規則或法規另行規定 者;及
- 證券持有人與之有業務往來或擬有業務往來的任何人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4. 保留個人資料

本公司及香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

證券持有人有權確定本公司或香港證券登記處 是否持有其個人資料,並有權索取有關資料的 副本及更正任何不準確資料。本公司及香港證 券登記處有權就處理任何該等要求收取合理費 用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」一節所披露或不時通知的本公司註 冊地址送交公司秘書,或向香港證券登記處的 私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購 指示,即表示同意上述各項。