

# 投资简报

瑞慈医疗服务控股有限公司(HK 01526)



是长三角地区领先的私营综合医疗服务

集团, 亦为长三角地区唯一一家经营综合医院、体检中心、妇产儿科医院及诊所的**多元化私营综合医疗服务集团**, 并于2016年10月6日在**香港主板上市**。于2017年12月31日, 瑞慈医疗以广为人知的品牌“瑞慈”拥有及经营1间综合医院、44间体检中心、3家妇产儿科医院、1间养老护理院及8间内嵌式诊所, 其中体检业务位列**全国第三**。



- 瑞慈医疗于2002年开始经营位于江苏省南通市的南通瑞慈医院。目前该医院为南通最大的民营综合医院。2007年瑞慈医疗在上海建立首间体检中心。按2017年收益计算, 瑞慈医疗为全国第三大私营体检服务供应商。为进一步形成产业闭环, 瑞慈医疗于2014年与日本唯一一家养老上市集团MCS合作于南通设立养老护理院, 2015年6月于上海开展诊所业务, 亦于2017年, 进军妇产儿科专科医院市场。

营运数据(人次/间数)	截至十二月三十一日	
	2017 (经审核)	2016 (经审核)
体检人次合计	1,542,557	1,302,410
体检中心数目	44	28
医院数目合计	4	1
诊所数目	8	1
养老护理院数目	1	1



综合医院  
+ 养老护理



健康体检  
+ 诊所

妇产儿科医院  
+ 月子会所

综合收益表 (人民币千元)	截至十二月三十一日	
	2017 (经审核)	2016 (经审核)
收益	1,080,149	985,383
毛利	401,154	354,131
毛利率	37.14%	35.93%
经调整EBITDA	153,721	249,922
经调整EBITDA利润率	14.2%	26.7%
本公司拥有人应占溢利/(亏损)	(62,166)	58,924

资产负债表 (人民币千元)	截至十二月三十一日	
	2017 (经审核)	2016 (经审核)
现金及现金等价物	596,544	881,028
流动资产总额	23,978	19,131
流动负债总额	579,000	309,932
非流动资产总额	778,333	393,223
非流动负债总额	15,667	4,633
股东权益	930,054	950,755

## 股份资料 (截至2018年6月1日)

于2016年10月6日在香港联交所上市

已发行股份	1,592M
市值 (港元 / 美元)	HK\$3,312M / US\$422M
每手股数	1,000
财政年度截止日	十二月三十一日
控股股东	翠慈控股有限公司 54.81%

## 公司总部 - 中国上海

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## 投资者关系 - 中国上海

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瑞慈医疗 RICH HEALTHCARE is a **leading private general medical services group** in the Yangtze River Delta Region, also **the only integrated private medical services group** that operated general hospital, medical examination centers, OBGY & Pediatric specialty hospitals and clinics in the Yangtze River Delta region. Rici Healthcare Holdings Limited was successfully listed on the Hong Kong main board. Rici Healthcare owned and operated 1 general hospital, 44 medical examination centers, 3 OBGY & Pediatric specialty hospitals, 1 elderly care center and 8 clinics under its universal brand of "RICH HEALTHCARE" by the end of Dec 31, 2017.



- Rich Healthcare started operating Nantong Rich Hospital in 2002. Nantong Rich Hospital is the largest private general hospital in Nantong. Rich Healthcare established the first medical examination center in Shanghai in 2007. In terms of income in 2017, Rich Healthcare is the third largest private medical examination service provider in China. In order to further forming industrial closed loop, Rich Healthcare cooperate with MCS set up an elderly care center in 2014, and launched its clinic business in Shanghai in June 2015, and also entered the market of OBGY & Pediatric specialty hospitals in 2017.

Operation	Year ended 31 December	
	2017 (Audited)	2016 (Audited)
Num. of Medical Examination Clients	1,542,557	1,302,410
Num. of Medical Examination Centers	44	28
Num. of Hospitals	4	1
Num. of Clinics	8	1
Num. of Elderly Care Centers	1	1



General Hospital + Elderly Care



Medical Examination + Clinic

OBGY & Pediatric Specialty Hospital + Postpartum Care

Results Summary (RMB'000)	Year ended 31 December	
	2017 (Audited)	2016 (Audited)
Revenue	1,080,149	985,383
Gross Profit	401,154	354,131
Gross Margin	37.14%	35.93%
Adjusted EBITDA	153,721	249,922
Adjusted EBITDA Margin	14.2%	26.7%
(Loss)/Profit Attributable to Owners of the Company	(62,166)	58,924

Balance Sheet (RMB '000)	Year ended 31 December	
	2017 (Audited)	2016 (Audited)
Cash & Cash Equivalents	596,544	881,028
Total Current Assets	23,978	19,131
Total Current Liabilities	579,000	309,932
Total Non-current Assets	778,333	393,223
Total Non-current Liabilities	15,667	4,633
Shareholders' Equity	930,054	950,755

### Share Information (as of June 1, 2018)

Listed on the HK Stock Exchange on October 6, 2016	
Shares Outstanding	1,592M
Market Cap (HK\$ / equiv. US\$)	HK\$3,312M/ US\$422M
Lot Size	1,000
Financial Year End	December 31
Major Shareholder	Chelsea Grace. 52.04%

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