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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

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The Company announces that the stabilization period in connection with the Global Offering ended on 29 October 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilization actions undertaken by Credit Suisse (Hong Kong) Limited, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 43,421,000 Shares in the International Offering, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option (excluding the number of Offer Shares subscribed by the Cornerstone Investors);

2. the borrowing of an aggregate of 43,421,000 Shares from Chelsea Grace Holdings Limited pursuant to the stock borrowing agreement dated 30 September 2016 (the “**Stock Borrowing Agreement**”) to cover the over-allocations in the International Offering;
3. successive purchases of an aggregate of 41,692,000 Shares in the price range of HK\$2.13 to HK\$2.44 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on market during the stabilization period, representing approximately 10.49% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option; and
4. partial exercise of the Over-allotment Option by the Joint Representatives on 28 October 2016 in respect of 1,729,000 Shares, representing approximately 0.60% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option (excluding the number of Offer Shares subscribed by the Cornerstone Investors), at the Offer Price to facilitate the return of part of the 43,421,000 Shares borrowed by the Stabilizing Manager from Chelsea Grace Holdings Limited under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

The last purchase made by the Stabilizing Manager during the stabilization period was on 28 October 2016 at the price of HK\$2.16 per Share (exclusive of brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

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4. partial exercise of the Over-allotment Option by the Joint Representatives on 28 October 2016 in respect of 1,729,000 Shares, representing approximately 0.60% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option (excluding the number of Offer Shares subscribed by the Cornerstone Investors), at the Offer Price to facilitate the return of part of the 43,421,000 Shares borrowed by the Stabilizing Manager from Chelsea Grace Holdings Limited under the Stock Borrowing Agreement, which were used to cover the over-allocations in the International Offering.

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For further details of the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated 31 October 2016.

By Order of the Board of Directors
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Hong Kong, 31 October 2016

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong and Mr. Lu Zhenyu are the executive Directors, Ms. Jiao Yan is the non-executive Director, and Dr. Wang Yong, Dr. Wang Weiping and Ms. Wong Sze Wing are the independent non-executive Directors.