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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

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The Company announces that the Over-allotment Option described in the Prospectus has been partially exercised by the Joint Representatives on 28 October 2016 in respect of an aggregate of 1,729,000 Shares (the “**Over-allotment Shares**”), representing approximately 0.60% of the total number of Offer Shares initially available under the Global Offering before exercise of the Over-allotment Option (excluding the number of Offer Shares subscribed by the Cornerstone Investors). The Over-allotment Shares will be issued and allotted by the Company at HK\$2.56 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

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Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 2 November 2016.

The Over-allotment Shares will be used to facilitate the return of part of the 43,421,000 Shares borrowed by Credit Suisse (Hong Kong) Limited, the Stabilizing Manager, from Chelsea Grace Holdings Limited under the Stock Borrowing Agreement, which were used to cover over-allocations in the International Offering. Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 28.38% of the issued share capital of the Company will be held by the public in compliance with Rule 8.08 of the Listing Rules.

To the best knowledge of the Company, the shareholding structure of the Company immediately before and immediately after the allotment and issue by the Company of the Over-allotment Shares is as follows:

	Immediately before the partial exercise of the Over-allotment Option		Immediately after the partial exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Shareholders				
Chelsea Grace Holdings Limited	871,950,000	54.83%	871,950,000	54.77%
Renaissance Healthcare Holdings Limited	268,286,800	16.87%	268,286,800	16.85%
Fengyuan (International) Investment Holding Limited	39,760,800	2.50%	39,760,800	2.50%
Victory Ovation Pte Ltd	12,752,400	0.80%	12,752,400	0.80%
Other Public Shareholders	397,600,000	25.00%	399,329,000	25.08%
Total	<u>1,590,350,000</u>	<u>100%</u>	<u>1,592,079,000</u>	<u>100%</u>

The additional net proceeds of approximately HK\$4.3 million, after deducting the underwriting fees and commissions and estimated expenses payable by the Company, from the issue of the Over-allotment Shares by the Company, will be used on a pro rata basis for the same purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

A further announcement will be made by the Company after the end of the stabilisation period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilising) Rules (Chapter 571W of the Laws of Hong Kong).

By Order of the Board of Directors
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Hong Kong, 31 October 2016

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong and Mr. Lu Zhenyu are the executive Directors, Ms. Jiao Yan is the non-executive Director, and Dr. Wang Yong, Dr. Wang Weiping and Ms. Wong Sze Wing are the independent non-executive Directors.