

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated September 26, 2016 (the “**Prospectus**”) issued by Rici Healthcare Holdings Limited (the “**Company**”).

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This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of the Offer Shares in the United States. Any offering of securities to be made in the United States will be made solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from the registration requirements under the U.S. Securities Act and by means of an offering memorandum that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Credit Suisse (Hong Kong) Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any other transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on October 29, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it to conduct any such stabilization activity. Such stabilisation, if commenced, will be conducted at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on October 29, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) as amended, made under the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.rich-healthcare.com within seven days of the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). No such stabilising action can be taken to support the price of the Shares for longer than the stabilisation period, which begins on the Listing Date and is expected to end on October 29, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Offer Shares, and therefore the price of the Shares, could fall.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the Joint Representatives exercisable by it on behalf of the International Underwriters at any time from the date of the International Underwriting Agreement until October 29, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 43,421,000 additional Shares, representing 15% of the Offer Shares available under the Global Offering at the Offer Price (excluding the number of Offer Shares to be subscribed by the Cornerstone Investors) at the Offer Price to cover over-allotments in the International Offering, if any. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

Potential investors of the Offer Shares should note that the Joint Representatives (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be October 6, 2016).



RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	:	397,600,000 Shares (comprising 318,080,000 new Shares and 79,520,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	39,760,000 Shares
Number of International Offer Shares	:	357,840,000 Shares (comprising 278,320,000 new Shares and 79,520,000 Sale Shares, subject to the Over-allotment Option)
Offer Price	:	HK\$2.56 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	US\$0.0001 per Share
Stock code	:	1526

Joint Sponsors



BNP PARIBAS

CREDIT SUISSE 

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



BNP PARIBAS

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CMB INTERNATIONAL



BOC INTERNATIONAL

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$2.56 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.56 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option and after deducting underwriting fees and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$790.1 million. The Company intends to apply such net proceeds in the manner set out in the paragraph “Offer Price and Net Proceeds” below in this announcement.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed. A total of 1,850 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk) for a total of 40,183,000 Hong Kong Public Offer Shares, equivalent to approximately 1.01 times of the total number of 39,760,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. The final number of the Hong Kong Public Offer Shares is 39,760,000, representing 10% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of the International Offer Shares is 357,840,000, representing 90% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

- In connection with the Global Offering, the Company is expected to grant an Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives at their sole and absolute discretion on behalf of the International Underwriters for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. An announcement will be made in the event that the Over-allotment Option is exercised. Pursuant to the Over-allotment Option, the Joint Representatives will have the right to require our Company to issue and allot up to an aggregate of 43,421,000 Shares representing in aggregate 15% of the initial number of the Offer Shares at the Offer Price (excluding the number of Offer Shares to be subscribed by the Cornerstone Investors), at the Offer Price to cover over-allocations in the International Offering, if any. The Joint Representatives may also cover any over-allocations by purchasing Shares in the secondary market or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. Any such secondary market purchase will be made in compliance with all applicable laws, rules and regulations.
- The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected client or connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Overallotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that: (i) there will be at least 300 shareholders of the Company at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

- Based on the Offer Price of HK\$2.56 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors have now been determined. The following table sets out the number of Shares to be subscribed for by the Cornerstone Investors:

	Number of Shares to be subscribed for	Approximate percentage of the Offer Shares offered pursuant to the International Offering*	Approximate percentage of the Offer Shares offered pursuant to the Global Offering*	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering*
Greenland	78,125,000	21.83%	19.65%	4.91%
Wonderful Leader	30,000,000	8.38%	7.55%	1.89%
Total	<u>108,125,000</u>	<u>30.22%</u>	<u>27.19%</u>	<u>6.80%</u>

* *Before any exercise of the Over-allotment Option*

- To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and its respective ultimate beneficial owners is an independent third party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholding of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.
- A total of 75 placees have been allotted five board lots of Offer Shares or less, representing approximately 70.75% of the 106 placees under the International Offering. A total number of 190,000 Offer Shares have been allotted to the placees who have been allotted five board lots of Offer Shares or less, representing approximately 0.05% of Offer Shares under the International Offering.

Results of Allocations

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service under the Hong Kong Public Offering, will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.rich-healthcare.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, October 5, 2016;
 - from the designated results of allocations website at www.iporeresults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, October 5, 2016 to 12:00 midnight on Tuesday, October 11, 2016;
 - by telephone enquiry line by calling +852 2862 8669 between 9 a.m. and 10 p.m. from Wednesday, October 5, 2016 to Saturday, October 8, 2016; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, October 5, 2016 to Friday, October 7, 2016 at all the receiving bank’s designated branches set out in the paragraph “Results of Allocations” below in this announcement.
- The Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares are also published on Wednesday, October 5, 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) (the “Newspapers”).

Despatch/Collection of Share Certificates and Refund Monies

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form may collect their refund cheque(s) and/or share certificate(s) personally from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

- Wholly or partially successful applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares under **WHITE** Application Forms will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, October 5, 2016, by ordinary post at their own risk.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares through the **White Form eIPO** service may collect their share certificate(s) personally from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.
- For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Wednesday, October 5, 2016. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, October 5, 2016.
- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave electronic application instructions to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to them or their designated CCASS Participant’s stock account as stated in their applications on Wednesday, October 5, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s), if any in person from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.
- Wholly or partially successful applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, October 5, 2016, by ordinary post at their own risk.

- Refund of application monies in respect of wholly or partially successful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, October 5, 2016.

Commencement of Dealings

- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, October 6, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination*” in the Prospectus has not been exercised.
- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, October 6, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 6, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1526.

OFFER PRICE AND NET PROCEEDS

The Offer Price has been determined at HK\$2.56 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$2.56 per Offer Share, the net proceeds from the Global Offering to be received by the Company after deducting underwriting fees and estimated expenses payable by the Company of approximately HK\$24.2 million in connection with the Global Offering (the “**Net Proceeds**”), is estimated to be approximately HK\$790.1 million. Based on the Offer Price of HK\$2.56 per Offer Share, the net proceeds from the Global Offering to be received by the Selling Shareholder after deducting underwriting fees and estimated expenses payable by the Selling Shareholder of approximately HK\$6.1 million in connection with the Global Offering, is estimated to be approximately HK\$197.4 million. The final Offer Price is fixed below the midpoint of the indicative price range and the allocation of the proceeds has not been adjusted on a pro rata basis.

The Group intends to use the Net Proceeds from the Global Offering as follows:

- Approximately 83.5% of the net proceeds, or HK\$660.1 million, will be used for the following expansion plans:
 - approximately 26.5% of the net proceeds, or HK\$209.1 million, will be used for the establishment of a premium pediatrics specialty hospital;
 - approximately 16.6% of the net proceeds, or HK\$130.8 million, will be used for the establishment of six new medical examination centers.

- approximately 6.0% of the net proceeds, or HK\$47.2 million, will be used for the expansion of our Nantong Rich Hospital; and
- approximately 34.6% of the net proceeds, or HK\$273.0 million, will be used for the establishment of our multi-function facility;
- Approximately 11.0% of the net proceeds, or HK\$87.1 million, will be used for the partial repayment of our bank and other borrowings, details of which are set out below:

Amount (RMB)	Amount (HK\$)	Interest rates	Maturity date	Use of bank borrowings
12.0 million	13.9 million	5.7%	May 2017	General Working Capital
10.0 million	11.6 million	5.7%	May 2017	General Working Capital
7.0 million	8.1 million	5.7%	May 2017	General Working Capital
15.0 million	17.4 million	5.7%	May 2017	General Working Capital
31.0 million	36.1 million	5.7%	April 2018	Funding requirement in connection with our Reorganization

- any remaining balance to be used for additional working capital and other general corporate purposes.

For details, please see the section “*Future Plans and Use of Proceeds*” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been slightly over-subscribed, at the close of the application lists at 12:00 noon on Thursday, September 29, 2016, a total of 1,850 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider under the **White Form eIPO** service www.eipo.com.hk, for a total of 40,183,000 Hong Kong Public Offer Shares were received, representing approximately 1.01 times of 39,760,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 1,850 valid applications for a total of 40,183,000 Hong Kong Public Offer Shares:

- 1,849 valid applications for a total of 35,183,000 Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.82 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 1.77 times of the 19,880,000 Offer Shares initially available for allocation in pool A of the Hong Kong Public Offering;

- 1 valid applications for a total of 5,000,000 Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$2.82 (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 0.25 times of the 19,880,000 Offer Shares initially available for allocation in pool B of the Hong Kong Public Offering); and

No application has been rejected due to bounced cheque. One invalid application has been identified for not having been completed in accordance with the instructions on the Application Forms. There was no multiple or suspected multiple application. There was no application for more than 19,880,000 Hong Kong Public Offer Shares (being 50% of the 39,760,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering).

The final number of the Hong Kong Public Offer Shares is 39,760,000, representing 10% of the total number of the Offer Shares available under the Global Offering (before the exercise of the Over-Allotment Option).

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares available under the International Offering is 357,840,000, representing 90% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Directors confirm that no Offer Shares have been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected client or connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Overallotment Option). None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that: (i) there will be at least 300 shareholders of the Company at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules; and (ii) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

Based on the Offer Price of HK\$2.56 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors have now been determined. The following table sets out the number of Shares to be subscribed for by the Cornerstone Investors:

	Number of Shares to be subscribed for	Approximate percentage of the Offer Shares offered pursuant to the International Offering*	Approximate percentage of the Offer Shares offered pursuant to the Global Offering*	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering*
Greenland	78,125,000	21.83%	19.65%	4.91%
Wonderful Leader	30,000,000	8.38%	7.55%	1.89%
Total	<u>108,125,000</u>	<u>30.22%</u>	<u>27.19%</u>	<u>6.80%</u>

** Before any exercise of the Over-allotment Option*

To the best of the Directors' knowledge, information and belief having made all reasonable enquires, each of the Cornerstone Investors and its respective ultimate beneficial owners is an independent third party not connected with the Company and will not be a substantial shareholder of the Company upon Listing. Accordingly, the shareholding of such Cornerstone Investors in the Company will be counted towards the public float of the Shares. Further, the Cornerstone Investors will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

A total of 75 placees have been allotted five board lots of Offer Shares or less, representing approximately 70.75% of the 106 placees under the International Offering. A total number of 190,000 Offer Shares have been allotted to the placees who have been allotted five board lots of Offer Shares or less, representing approximately 0.05% of Offer Shares under the International Offering.

In connection with the Global Offering, the Company is expected to grant an Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives at their sole and absolute discretion on behalf of the International Underwriters for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. An announcement will be made in the event that the Over-allotment Option is exercised. Pursuant to the Over-allotment Option, the Joint Representatives will have the right to require our Company to issue and allot up to an aggregate of 43,421,000 Shares representing in aggregate 15% of the initial number of the Offer Shares at the Offer Price (excluding the number of Offer Shares to be subscribed by the Cornerstone Investors), at the Offer Price to cover over-allocations in the International Offering, if any. The Joint Representatives may also cover any over-allocations by purchasing Shares in the secondary market or by a combination of purchases in the secondary market and a partial exercise of the Over-allotment Option. Any such secondary market purchase will be made in compliance with all applicable laws, rules and regulations.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “*Structure and Conditions of the Global Offering — Hong Kong Public Offering*” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

POOL A

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
1,000	432	1,000 Shares	100.00%
2,000	194	2,000 Shares	100.00%
3,000	189	3,000 Shares	100.00%
4,000	143	4,000 Shares	100.00%
5,000	124	5,000 Shares	100.00%
6,000	25	6,000 Shares	100.00%
7,000	23	7,000 Shares	100.00%
8,000	41	8,000 Shares	100.00%
9,000	20	9,000 Shares	100.00%
10,000	215	10,000 Shares	100.00%
15,000	57	15,000 Shares	100.00%
20,000	100	20,000 Shares	100.00%
25,000	15	25,000 Shares	100.00%
30,000	38	30,000 Shares	100.00%
35,000	23	35,000 Shares	100.00%
40,000	33	40,000 Shares	100.00%
45,000	10	45,000 Shares	100.00%
50,000	47	50,000 Shares	100.00%
60,000	9	60,000 Shares	100.00%
70,000	16	70,000 Shares	100.00%
80,000	13	80,000 Shares	100.00%
90,000	6	90,000 Shares	100.00%
100,000	39	100,000 Shares	100.00%
200,000	18	197,000 Shares	98.50%
300,000	6	290,000 Shares	96.67%
400,000	4	386,000 Shares	96.50%
500,000	5	482,000 Shares	96.40%
700,000	1	672,000 Shares	96.00%
1,000,000	3	955,000 Shares	95.50%
	<u>1,849</u>		

POOL B

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
5,000,000	<u>1</u>	5,000,000 Shares	100.00%
	<u><u>1</u></u>		

The final number of the Hong Kong Public Offer Shares is 39,760,000, representing 10% of the total number of the Offer Shares available under the Global Offering (before the exercise of the Over-Allotment Option).

The final number of International Offer Shares is 357,840,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service under the Hong Kong Public Offering, will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.rich-healthcare.com and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, October 5, 2016;
- from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, October 5, 2016 to 12:00 midnight on Tuesday, October 11, 2016;
- by telephone enquiry line by calling +852 2862 8669 between 9 a.m. and 10 p.m. from Wednesday, October 5, 2016 to Saturday, October 8, 2016;
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, October 5, 2016 to Friday, October 7, 2016 at all the receiving bank's designated branches:

Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Tsim Sha Tsui Branch	G/F, 8A–10 Granville Road, Tsim Sha Tsui
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi

The Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares are also published on Wednesday, October 5, 2016 in the Newspapers.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
482591	1000	K6689906	35000				
482591	1000	K7211554	3000				
482591	1000	K7705603	1000				
482591	1000	K8343187	2000				
482591	1000	K8689814	2000				
482591	1000	K8874603	2000				
482591	1000	K9239979	1000				
482591	1000	P2927695	100000				
482591	1000	P2981088	1000				
482591	1000	P5739881	2000				
482591	1000	P8207295	2000				
482591	1000	R1849769	35000				
482591	1000	R2636017	35000				
482591	1000	V0116572	1000				
482591	1000	V0386081	3000				
482591	1000	V0590037	10000				
482591	1000	Y2306164	2000				
482591	1000	Y2456395	1000				
482591	1000	Y3778817	1000				
482591	1000	Z017073A	1000				
A2950114	35000	Z1397215	1000				
A8242693	10000	Z1799666	1000				
A9035845	8000	Z316207A	5000				
B7868826	2000	Z722973A	1000				
C3417008	2000	Z7575336	7000				
C3862494	1000	Z8302996	1000				
C4100881	10000	Z9512366	1000				
C4256709	1000	Z9722530	15000				
C4276939	1000						
C5465417	1000						
C6045764	2000						
D0364720	1000						
D062272A	3000						
D0729591	8000						
D1011155	10000						
D2123321	1000						
D2383595	4000						
D2420784	1000						
D2985463	1000						
D3857035	1000						
D4209533	50000						
D4605005	1000						
D5847010	15000						
D5889856	10000						
D6469370	30000						
D649152A	1000						
D6700420	1000						
E0677624	1000						
E0762079	2000						
E1728222	10000						
E2504239	1000						
E3708210	1000						
E5821472	3000						
E5918123	20000						
E6900163	30000						
E7482152	1000						
E7753210	1000						
E8369899	1000						
E8959602	4000						
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E9504625	2000						
E9796340	10000						
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G0948690	5000						
G1625313	20000						
G1718370	1000						
G2352396	1000						
G255794A	1000						
G3704431	1000						
G4526359	2000						
G4619675	10000						
G5616092	1000						
G6681696	20000						
G7093402	2000						
G7122003	1000						
H146536A	1000						
H3118705	1000						
H3567534	2000						
H3734929	1000						
H482347A	1000						
K0002445	1000						
K0645826	3000						
K1372955	1000						
K2546949	1000						
K3150054	1000						
K4471075	8000						
K4911431	3000						
K5281857	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
16492996	40000						
16492996	40000						
16492996	40000						
16492996	45000						
16492996	100000						
16492996	60000						
16492996	60000						
A2281417	1000						
A3217607	1000						
A4636948	15000						
A5190951	2000						
A5245721	1000						
A5435814	1000						
A6452712	15000						
A6679032	1000						
A940428A	1000						
A9461127	1000						
A9658540	1000						
A9660359	2000						
B6383020	1000						
B6383039	1000						
B7272192	1000						
C3910677	1000						
C5619937	1000						
C5962569	1000						
D0309460	50000						
D1137310	1000						
D1501659	1000						
D1769724	1000						
D1864662	1000						
D2364604	1000						
D2727138	1000						
D288943A	25000						
D3087213	1000						
D3175953	1000						
D3217818	3000						
D4099169	1000						
D427193A	1000						
D4556438	1000						
D486051A	1000						
D5831211	1000						
D8470619	1000						
E2238687	1000						
E3172345	1000						
E6150717	1000						
E6455887	1000						
E7942463	10000						
G2073551	1000						
G2185120	1000						
G3513091	1000						
G3852570	1000						
G4806351	1000						
G503364A	4000						
G585452A	9000						
G6076261	1000						
G6667316	35000						
H335784A	1000						
H4772107	1000						
K2781417	1000						
K4120043	1000						
K5067499	1000						
K7941781	20000						
P9931833	70000						
XG1053608	1000						
XG1124165	1000						
Y1312268	1000						
Y1697267	1000						
Y1731317	1000						
Y1927769	1000						
Y54177222	4000						
Z0749703	1000						
Z1992229	1000						
Z8246743	1000						
Z8414271	1000						
Z935146A	1000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0001949	10000	21140219	8000	410189049	3000	805293324	3000
0002531	10000	212096670	3000	411162140	5000	806245517	1000
001031549	3000	212182019	3000	412112358	1000	809123311	3000
001161527	5000	21230784X	3000	430103195	1000	809261630	10000
001251021	3000	222394793	100000	430104197	50000	810071585	4000
002086061	3000	225593961	5000	430410894	5000	811200015	7000
002090715	1000	227232857	8000	430426197	4000	81127504X	4000
002170500	4000	227401957	40000	432801197	5000	812050777	1000
003023827	5000	229239884	7000	440103198	1000	812123917	1000
003152728	3000	230565392	70000	440301198	3000	812242120	5000
004163056	4000	234309060	5000	500107199	1000	812262341	4000
005152915	10000	246220495	5000	50073709	5000	812280910	4000
005215032	2000	249342916	10000	50211462X	3000	901140043	1000
006180020	4000	253323026	4000	502154856	5000	902110911	3000
006756900	15000	263285173	50000	502155116	4000	903281425	4000
008055163	4000	264326604	1000	502165362	5000	904280034	1000
008145427	4000	265262758	10000	502289012	3000	905173031	3000
008242014	35000	266573369	20000	503056618	5000	906120318	3000
008250028	4000	269203212	4000	504261713	1000	907207845	4000
008301312	100000	274195932	10000	504285433	4000	908194012	3000
008450100	25000	274265370	10000	505160825	3000	908276119	1000
009023021	4000	286573613	2000	506053831	4000	909051725	4000
009353200	2000	286588058	3000	507203111	1000	909092748	3000
009356600	4000	287249072	25000	508180214	1000	909201914	5000
010144883	4000	290478841	30000	509010062	10000	91102001X	1000
010165147	4000	291780C	20000	509261629	3000	911145010	4000
011066010	4000	292209996	1000	512010025	40000	911190430	2000
012014817	4000	293634C	20000	512032415	3000	911302429	3000
012989700	5000	293682C	1000	51214321X	100000	932043748	15000
0138451	1000	294137C	30000	512186429	1000	A0438602	2000
0150471	10000	294395926	20000	512193215	1000	A12344967	3000
015260001	3000	296158595	10000	601088	10000	A2384038	5000
015260002	10000	296317753	1000	601141219	4000	A8164854	10000
015260003	2000	300028	2000	601190020	4000	A8666086	3000
015260004	10000	300091	2000	602202453	15000	A980113	20000
015260005	1000	30111302X	4000	602220021	5000	B6019426	10000
018179200	5000	301312424	3000	602262548	3000	B967171A	2000
018193500	5000	304011724	4000	602281146	3000	C06304759	15000
0261991	100000	304056023	4000	603236124	4000	C3275912	1000
0330738	5000	30418003X	4000	604114028	3000	C334301	80000
0336017	6000	306062113	4000	605075113	4000	C3358036	5000
0490319	1000	306201538	90000	605115625	10000	C381886A	4000
0498816	10000	307220210	1000	606062713	3000	C43655867	1000
053366800	40000	309035801	4000	607093940	1000	C504919	2000
0572172	9000	309140610	3000	607133298	1000	C5106603	4000
0681733	15000	30916001X	4000	607275137	4000	C511889A	40000
0878106	80000	311120615	1000	607300026	3000	C5284935	10000
0955553	4000	311260025	5000	608020036	3000	C5852577	40000
101112617	15000	312073612	10000	608285119	4000	C6710571	100000
10150560	2000	31212536X	5000	609042821	2000	C6744743	3000
102020519	30000	312207547	5000	609083218	10000	D013148	20000
10205977	4000	320113197	3000	609193827	1000	D0653315	1000
10262148	4000	320911197	2000	610051018	2000	D069649	1000
10265872	2000	325055200	30000	61007597X	10000	D1012275	5000
10285938	10000	328032958	80000	611060628	3000	D164600	1000
104031725	4000	328096474	1000	611192329	5000	D179866A	6000
105042130	3000	329347785	8000	630906301	4000	D1861000	10000
107092328	4000	330312760	10000	660426272	4000	D2159962	35000
107102022	1000	346322571	1000	701133326	4000	D245017	5000
109091519	10000	357471903	1000	703110141	4000	D2749115	10000
110053337	3000	357889211	50000	703125210	5000	D3226248	4000
112090070	6000	359208329	3000	704260016	4000	D377766A	3000
112115416	10000	363145723	7000	706220668	1000	D4310641	10000
112274060	20000	369113824	3000	706306616	5000	D4685289	10000
113522	3000	370284197	955000	708073725	5000	D5429510	10000
130802198	1000	371015171	4000	709184870	5000	D6276696	90000
140103197	1000	373059955	4000	70926301X	4000	D634778A	10000
201100054	1000	375286085	15000	710050133	1000	D6381937	10000
201300300	1000	379140015	386000	710050324	1000	D6751858	70000
20216253X	3000	379357775	5000	711100318	4000	D7042176	2000
202282219	1000	385580501	5000	711202017	3000	D8283215	3000
203063851	4000	388028110	10000	71227423X	3000	D854263	3000
203160023	1000	388711319	10000	730425553	3000	E04056955	2000
204385728	5000	390053924	15000	740125081	3000	E071421A	20000
205070972	50000	391136488	15000	766142384	20000	E1001512	3000
205181718	2000	395024334	10000	766237275	20000	E1008008	3000
205206114	4000	401104935	1000	768020901	4000	E1037383	3000
206125791	4000	403262064	3000	771019940	15000	E14818301	4000
207033523	2000	404041112	3000	776052821	5000	E1630613	3000
207062712	3000	405016779	5000	776231607	60000	E170157	10000
208034860	5000	40517841X	4000	783011513	40000	E22298167	6000
208052704	5000	405250111	20000	791124050	9000	E26840785	1000
208245036	5000	407113016	4000	800943C	20000	E3625919	20000
208260694	1000	408167743	4000	802055139	4000	E43597747	20000
209066687	10000	409060099	3000	804161614	15000	E438939	5000
209260152	5000	409111530	4000	80421192X	5000	E5167365	197000
210033061	3000	409125117	10000	804306127	4000	E5196314	4000
210383261	10000	409133014	30000	805180017	10000	E540990	6000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
E568288A	10000	IS1005660	1000	IS7020435	2000	M1198098	1000
E5786243	10000	IS1050799	3000	IS7140133	1000	M1788960	3000
E585817	20000	IS1116647	40000	IS7493340	10000	M3248092	15000
E6449895	2000	IS1145013	40000	IS7517629	4000	M3565926	3000
E6586957	80000	IS1228148	45000	IS7519624	2000	M3625716	15000
E6615868	50000	IS1418152	10000	IS7718564	2000	OS182420	1000
E66260351	1000	IS1481473	3000	IS7848716	1000	OS182893	3000
E7117799	1000	IS1526944	4000	IS7868275	1000	OS182976	10000
E71185239	15000	IS1653636	5000	IS7990678	50000	OS183471	1000
E7278709	3000	IS1822690	20000	IS8012989	100000	OS184232	8000
E7433615	2000	IS1928009	1000	IS8041210	2000	P002122	3000
E7489238	3000	IS1973063	1000	IS8122827	5000	P0424688	3000
E7519277	60000	IS2278927	40000	IS8153269	15000	P0524666	100000
E865318A	1000	IS2282703	1000	IS8169980	2000	P0571281	30000
E8962433	10000	IS2299392	10000	IS8273224	3000	P2576396	5000
E9007753	3000	IS2332220	4000	IS8285986	4000	P2728757	10000
E9017775	10000	IS2349159	3000	IS8311971	4000	P3456173	1000
E9203625	10000	IS2384924	2000	IS8343873	1000	P3681789	80000
G00038908	4000	IS2429533	1000	IS8413435	10000	P3815327	3000
G0006385	3000	IS2477096	2000	IS8447745	1000	P564550A	50000
G0351228	3000	IS2523358	4000	IS8489588	3000	P6215975	2000
G0926093	50000	IS2536583	2000	IS8572151	1000	P9036915	45000
G1117652	8000	IS2705642	4000	IS8678377	1000	P9325623	3000
G1146555	2000	IS2707440	8000	IS8777292	1000	R0083258	2000
G1463372	3000	IS2754150	10000	IS8823856	4000	R018849	3000
G1524495	15000	IS2834460	3000	IS8824821	1000	R0441979	1000
G236907G	50000	IS2922061	1000	IS8946782	1000	R072793	4000
G23928733	1000	IS3027995	45000	IS8977853	1000	R1204261	70000
G2466820	35000	IS3107893	1000	IS8990640	80000	R1463461	2000
G259313A	3000	IS3118050	2000	IS9000171	5000	R1671277	10000
G29312918	8000	IS3298146	1000	IS9037761	20000	R2208112	10000
G30469164	5000	IS3466934	1000	IS9117900	5000	R2405449	5000
G3197106	3000	IS3510874	15000	IS9154749	2000	R3094277	40000
G3288403	3000	IS3558523	2000	IS9182308	2000	R3247081	3000
G34643978	1000	IS3573383	1000	IS9217513	10000	R3783722	3000
G350789A	10000	IS3733391	1000	IS9389578	1000	R4496255	1000
G36434848	35000	IS3811748	2000	IS9504974	1000	R5637022	15000
G3893617	2000	IS3872423	4000	IS9638550	1000	R572328A	20000
G3900656	1000	IS3895932	40000	IS9641073	50000	R5748444	1000
G3992089	15000	IS3974902	9000	IS9741385	2000	R6148521	3000
G4389165	3000	IS4009009	5000	IS9756139	5000	R6148580	3000
G4453998	2000	IS4024898	4000	IS9780835	2000	R6322920	3000
G46569041	2000	IS4044062	1000	IS9793139	2000	R6415473	20000
G5269791	80000	IS4117207	2000	IS9835175	2000	R7844203	2000
G5299232	3000	IS4119508	2000	IS9842513	4000	R9216420	50000
G5472732	1000	IS4168673	1000	IS9900369	1000	V0080713	3000
G5524155	3000	IS4218798	1000	IS9959227	1000	V0306886	35000
G5524716	20000	IS4344333	1000	K0030074	3000	V0348724	3000
G56629893	10000	IS4345237	1000	K0170038	3000	V0469262	5000
G57525183	20000	IS4373088	4000	K045357	4000	V0510785	2000
G5761939	2000	IS4451744	8000	K0494410	1000	V0815012	5000
G5775344	3000	IS4586084	10000	K067589A	3000	V1438220	3000
G6053164	10000	IS4622337	4000	K0780251	30000	W01648246	3000
G6330311	3000	IS4636145	3000	K0802506	5000	W04075005	3000
G640323	1000	IS4825001	1000	K0900095	1000	W15914869	2000
G688243	10000	IS4924263	8000	K1131397	1000	W21720375	30000
G7104110	20000	IS4988308	1000	K1465465	10000	W22246282	7000
G7156854	1000	IS4997013	40000	K2132885	3000	W44779276	20000
G807312A	2000	IS5022400	10000	K2248484	3000	W45125041	1000
G8075033	2000	IS5050220	1000	K2422883	10000	W53214161	1000
GS002250B	40000	IS5144064	1000	K2471264	3000	W66108124	7000
GS067597B	1000	IS5169424	2000	K2781522	3000	W71347175	10000
GS070222B	10000	IS5222776	1000	K2877740	1000	W76985128	5000
GS071590B	80000	IS5309626	1000	K297049A	2000	W83458191	4000
GS076876B	8000	IS5397693	2000	K3704211	3000	W97958011	35000
GS078706B	20000	IS5423390	1000	K4170849	1000	Y023722A	5000
GS079585B	197000	IS5550330	4000	K4232232	482000	Y0568676	20000
GS090152B	20000	IS5592619	2000	K441305	5000	Y0594693	40000
GS100100B	1000	IS5601789	50000	K4497341	2000	Y1861482	1000
GS115301B	15000	IS5615373	1000	K4500415	50000	Y204302	8000
GS116319B	25000	IS5636100	5000	K4513142	15000	Y2504268	3000
GS121759B	20000	IS5754390	20000	K4643518	3000	Y301129A	3000
H0490344	2000	IS5764468	4000	K4676874	5000	Y3483264	3000
H1144245	3000	IS5809621	2000	K4836650	1000	Y3584737	4000
H1224397	4000	IS5989709	1000	K4837460	100000	Y3773572	3000
H3023453	10000	IS6043983	1000	K5393345	1000	Y4156755	3000
H3210849	1000	IS6143457	40000	K5480027	3000	Y5258462	6000
H3809961	50000	IS6155403	10000	K5646537	1000	Z0506355	3000
H3894144	2000	IS6538631	1000	K5997704	10000	Z070078A	3000
H3983813	3000	IS6595168	10000	K6735525	1000	Z073515A	3000
H3994629	7000	IS6658775	1000	K7098189	3000	Z0763625	3000
H425338	5000	IS6660225	1000	K8368538	30000	Z0847608	1000
H4330732	4000	IS6667256	10000	K9048073	3000	Z0865975	3000
H4379928	10000	IS6752544	2000	K9324003	1000	Z1194144	3000
H445158K	20000	IS6795026	1000	K9414983	3000	Z1232941	2000
H4578165	10000	IS6826106	40000	M0248539	2000	Z1362047	80000
H4649402	4000	IS6851718	1000	M0384963	10000	Z137547	10000
H4768517	2000	IS6945286	40000	M0953976	15000	Z1682734	6000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z181021A	3000						
Z2159067	4000						
Z3350127	3000						
Z3747531	3000						
Z3843808	20000						
Z3898920	15000						
Z4373457	1000						
Z4439881	1000						
Z4441983	5000						
Z4721129	1000						
Z5295670	1000						
Z5368848	3000						
Z5461457	25000						
Z6352856	1000						
Z6520104	4000						
Z6591478	3000						
Z6864695	45000						
Z6910115	2000						
Z7634499	3000						
Z7805781	5000						
Z7934069	2000						
Z8061336	20000						
Z8468479	70000						
Z9215043	3000						
Z932568A	5000						
Z9620991	80000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under **WHITE** Application Forms

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, may collect their refund cheque(s) and/or share certificate(s) personally from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Wholly or partially successful applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares under **WHITE** Application Forms, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, October 5, 2016, by ordinary post at their own risk.

For applications through the **White Form eIPO**

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares through the **White Form eIPO** service may collect their share certificate(s) personally from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions on Wednesday, October 5, 2016. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk on or before Wednesday, October 5, 2016.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to them or their designated CCASS Participant's stock account as stated in their applications on Wednesday, October 5, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s), if any, in person from Computershare Hong Kong Investor Services Limited, Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, October 5, 2016 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Wholly or partially successful applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, October 5, 2016, by ordinary post at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially successful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, October 5, 2016. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 5, 2016, or, on any other as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, October 5, 2016. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock account and the amount of the refund monies credited to their designated bank account.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, more than 25.0% of the total issued share capital of the Company will be held by the public.

COMMENCEMENT OF DEALINGS

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, October 6, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section “*Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination*” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, October 6, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 6, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1526.

By Order of the Board of Directors
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Hong Kong, October 5, 2016

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong and Mr. Lu Zhenyu are the executive Directors, Ms. Jiao Yan is the non-executive Director, and Dr. Wang Yong, Dr. Wang Weiping and Ms. Wong Sze Wing are the independent non-executive Directors.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).