HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rici Healthcare Holdings Limited (the "Company")
Date Submitted	2 December 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1526</u> Desc	ription : Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>10,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
(2) Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Desc	ription : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Desc Balance at close of preceding mont	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion : <u>1</u>	N/A		
			No. of c classe share	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,590,350,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	1,729,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,592,079,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Opt	ion Schemes o	i the issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	of issuer which
including EGM					thereto	may be issued pursuant thereto
approval date		Movement dur	ing the month			as at close of the
(dd/mm/yyyy) and						month
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 19						
September						
2016						
Exercise						
Price:						
HK\$1.60						
(19/09/2016)						
Ordinary shares	0	0	0	0	0	<i>47 710 500</i>
	U	<u> </u>	<u>U</u>	0	0	47,710,500
(Note 1)						
2. Share Option Scheme						
(19/09/2016) Ordinary shares (Note 1)	0	0	0	0	<u> </u>	<u>0</u>
3. N/A						
shares						
(Note 1)						
(Tota	al A. (Ordina	rv shares)	N/A	
		1016		ce shares)		
			•	ther class)		
		ath from	•	uici (1855)		
Totol funde neter i i		THE TROPH AVARAL				
Total funds raised du options (State curren			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
		·		<u> </u>		
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	, ,	,				
	<u> </u>					
Stock code (if listed) Class of shares						
iccuchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>	(/ /	/				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outropyingtions parises						
EGM approval date						
(if applicable)	, , .	,				
(dd/mm/yyyy)	(/ /)				
		Total E). (Ordina	ary shares) N/A		
		.otar E		ce shares) N/A		-
				ther class) N/A		
				·		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	—					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(
0.1011	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i>					
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	· · ·		-
			•	ce shares) N/A ther class) N/A		_
			U)	11/1 UIQ33/ 11/1	1	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				monun
		•	issuable (Note 1)		``		
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ 4	NT/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Issue of ordinary shares pursuant to the partial exercise of the over-allotment options (Please see remarks)	Class of shares Ordinary issuable (Note 1) Shares Issue and allotment date : (dd/mm/yyyy) (02/11/2016) EGM approval date: (dd/mm/yyyy) (N/A)	1,729,000	N/A
	Total E. (Ordinary share (Preference share (Other class)	es) <u>1,729,000</u> es) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,729,000	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

1.	The Company issued an aggregate of additional 1,729,000 ordinary shares on 2 November 2016
	pursuant to the partial exercise of the over-allotment options. For details, please refer to the
	announcement of the Company dated 31 October 2016 and the next day disclosure return of the
	Company published on 2 November 2016.

Submitted by: <u>Fang Yixin</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.