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RICI HEALTHCARE HOLDINGS LIMITED

瑞慈醫療服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1526)

VOLUNTARY ANNOUNCEMENT ACQUISITION OF SHARES BY ULTIMATE CONTROLLING SHAREHOLDER

This announcement is made by Rici Healthcare Holdings Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company hereby announces that the Company was informed by Dr. Mei Hong (“**Dr. Mei**”), the ultimate controlling shareholder of the Company and an executive Director, that on December 28 and 29, 2016, she has, through Chelsea Grace Holdings Limited (“**Chelsea Grace**”, a wholly-owned company of Dr. Mei), acquired an aggregate of 600,000 ordinary shares of the Company (the “**Shares**”) in the open market at a total consideration of HK\$1,098,630 with an average price of approximately HK\$1.83 per Share (the “**Acquisition**”).

Immediately after the Acquisition, without taking into consideration any pre-IPO share options held by Dr. Mei and Dr. Fang Yixin (the husband of Dr. Mei), Dr. Mei is interested in 872,550,000 Shares through Chelsea Grace, representing 54.81% of the total issued share capital of the Company, and the number of Shares held by Chelsea Grace is increased from 871,950,000 to 872,550,000, representing an increase of its shareholding percentage from 54.77% to 54.81%.

The Board is of the view that the Acquisition indicates the confidence of the ultimate controlling shareholder of the Company in the long-term growth and prospects of the Company. Based on the public information available to the Company and to the knowledge of the Board, as at the date of this announcement, the Company has maintained sufficient public float of the issued shares of the Company.

By Order of the Board of Directors
Rici Healthcare Holdings Limited
Fang Yixin
Chairman

Hong Kong, December 29, 2016

As at the date of this announcement, Dr. Fang Yixin, Dr. Mei Hong and Mr. Lu Zhenyu are the executive Directors, Ms. Jiao Yan is the non-executive Director, and Dr. Wang Yong, Dr. Wang Weiping and Ms. Wong Sze Wing are the independent non-executive Directors.