

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2016

Го : Hong Kong Exchanges and Clearing Limited			
Name of Issuer	Rici Healthcare Holdings I	Limited (the "C	Company")
Date Submitted	5 January 2017		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>1526</u>	Description :Ordinar	y shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month 10,000,000,000	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the mont	th <u>10,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
(2) Stock code : N/A	_Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	·	
Increase/(decrease)			
Balance at close of the mont	:h		

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _		_	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State US\$1,	000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,592,079,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,592,079,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new shares of	
share option					issuer issued during	of issuer which
scheme					the month pursuant	may be issued
including EGM		Movement duri	ing the month		thereto	pursuant thereto
approval date					_	as at close of the
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1. Pre-IPO						
Share Option						
Scheme						
Grant Date: 19						
September						
2016						
Exercise						
Price:						
HK\$1.60						
(19/09/2016)						
Ordinary shares	0	0	0	0	0	47,710,500
(Note 1)						11,120,000
(11010-1)						
2. Share						
Option						
Scheme						
Scheme						
(19/09/2016)						
	0	0	0	0	0	0
(Note 1)	U	<u>U</u>	<u>U</u>	<u>U</u>	<u>U</u>	U
(Note 1)						
2 N/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised du	uring the mor	th from exercis		·		
options (State currer			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N /A						
		<u> </u>		<u> </u>		<u> </u>
(/ /)						
Stock code (if listed) Class of shares			•			
inquable (Nate 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	/	•			
11 1711						
(/ /)						
Stock code (if listed)			•			
Class of shares						
Cubacrintian price						
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
		T-1-1-) /O!! :	am, obazac\ X T/4		
		Total E		ary shares) <u>N/A</u> ice shares) N/A		-
				other class) N/A		-
			()	Jiaddj 11/71	L	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)	<u></u>				
Z. IVA	- -					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		7	Total C. (Ordina	· · · · · · · · · · · · · · · · · · ·		-
				ce shares) <u>N/A</u> ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
shares (Note 1)		-
3. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/12	

Ot	her Movements i	n Issued Share Capital				
	Tune of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of tissuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares — issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			E Civi approvar dato.	/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares —			
			issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			(dd/fillif/yyyy)		N/A	N/A
			Class of shares — issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			LOW approval date.	/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares — issuable (Note 1)			
4.	Bonus issue		Issue and allotment (date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
					11/12	11///

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of d issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IV/A	_ <u>IV/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/4	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)	_			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
9.	Capital			issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month
10. Other (Please specify) At price: State currency Issue ar date: (c	of shares e (Note 1) and allotment
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Fang Yixin
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.