HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Rici Healthcare Holdings Limited (the "Company")
Date Submitted	3 March 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1526</u> Descr	iption : Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n 10,000,000,000	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
Increase/(decrease)	NIL		NIL
Balance at close of the month	10,000,000,000	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary shares	(State	capital
	No. of ordinary shares	(State	capital

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month				
Increase/(decre	ase)	-				
Balance at clos	e of the mon	th _				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			No. of class sha	es of	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	ng month				
Increase/(decre	ase)	_				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,592,079,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,592,079,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares					
issuable Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO					
Share Option					
Scheme					
Grant Date: 19					
September					
2016					
Exercise					
Price:					
<u>HK\$1.60</u>					
(10/00/2016)					
(19/09/2016) Ordinary shares 0	0	0	0	0	47 710 500
Ordinary shares 0 (Note 1)	<u> </u>	0	0	U	47,710,500
2. Share Option Scheme					
(10/00/2016)					
(19/09/2016)	0	0	0	0	0
Ordinary shares 0	0	0	0	0	0
(Note 1)					
2 N/A					
<u>3. N/A</u>					
shares					
(Note 1)	Tata			N T/A	
	Iota	IA. (Ordinal			
		(Preferenc			
		•	her class)	IN/A	
Total funds raised during the mon	th from exercis				
options (State currency)		<u>N/A</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A		/				
Stock code (if listed) Class of shares						
iccuchla (Nota 1)						
Subscription price						
EGM approval date						
(if applicable)	()))				
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Outropyingtions parises						
EGM approval date						
(if applicable)	<i>.</i> .					
(dd/mm/yyyy)	(/ /)				
		Total E	(Ording	ary shares) N/A		
		TOtal L		ce shares) N/A		-
				ther class) N/A		-
			(-	-/		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
0.1011	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Tatal O (O "			
			Total C. (Ordina	· · ·		-
			•	ce shares) <u>N/A</u> ther class) <u>N/</u> A		_
			U)	11/1 Ulass) 11/1	1	-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	(/ /) shares (Note 1)		
-			
2.	N/A		
-			
	(/ /) chorco (Aloto 1)		
	shares (Note 1)		
3.	N/A		
-			
	(/ /)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	
	· · · · · · · · · · · · · · · · · · ·		

<i>.</i>						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
e of Issue			Class of shares				monun
			issuable (Note 1)	, ,	/ \		
ghts issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/)	()		
			EGM approval date:	(/)	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
en offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date:	(/)	/)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
acing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
nus issue			Issue and allotment	(/)	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
	en offer	en offer At price :	en offer At price : State currency	issuable (Note 1) issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) en offer At price : State currency At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	issuable (<i>Note 1</i>) issuable (<i>Note 1</i>) issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ (/ EGM approval date: (/ en offer At price : State currency	issuable (Note 1) issuable (Note 1) issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) en offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	aphts issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A en offer At price: State currency Issue and allotment (dd/mm/yyyy) (/ /) en offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) en offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) ending At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) ending At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) ending At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) eGM approval date: (/ /) Issue and allotment (/ /) (/ /) Issue and allotment date: (dd/mm/yyyy) eGM approval date: (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) eGM approval date

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of l issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
8.	Consideration	At price State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
0.	issue	At price : Currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
9.	Capital		issuable (Note 1) Issue and allotment	(/ /)		
0.	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)		
		(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
		Total E. (Ordinary share Preference share)		_
		(Other clas	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: __Fang Yixin_____

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.