

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Rici Healthcare Holdings Limited (the "Company")

Date Submitted 6 April 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1526 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>  | <u>US\$0.0001</u>             | <u>US\$1,000,000</u>                         |
| Increase/(decrease)                 | <u>NIL</u>             |                               | <u>NIL</u>                                   |
| Balance at close of the month       | <u>10,000,000,000</u>  | <u>US\$0.0001</u>             | <u>US\$1,000,000</u>                         |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| Balance at close of preceding month | _____                  | _____                         | _____                                        |
| Increase/(decrease)                 | _____                  |                               | _____                                        |
| Balance at close of the month       | _____                  | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                              |                               |                                              |
|-------------------------------------|------------------------------|-------------------------------|----------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u> |                               |                                              |
|                                     | No. of preference shares     | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                        | _____                         | _____                                        |
| Increase/(decrease)                 | _____                        |                               | _____                                        |
| Balance at close of the month       | _____                        | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code : <u>  N/A  </u>         | Description : <u>  N/A  </u>   |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :           **US\$1,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,592,079,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>NIL</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,592,079,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed   |                                                                      |                                                                                           |
| <b>1. Pre-IPO Share Option Scheme</b>                                                                    |                           |           |           |          |                                                                      |                                                                                           |
| Grant Date: 19 September 2016                                                                            |                           |           |           |          |                                                                      |                                                                                           |
| Exercise Price: HK\$1.60                                                                                 |                           |           |           |          |                                                                      |                                                                                           |
| (19/09/2016)                                                                                             |                           |           |           |          |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>                                                             | <u>47,710,500</u>                                                                         |
| <b>2. Share Option Scheme</b>                                                                            |                           |           |           |          |                                                                      |                                                                                           |
| (19/09/2016)                                                                                             |                           |           |           |          |                                                                      |                                                                                           |
| Ordinary shares (Note 1)                                                                                 | <u>0</u>                  | <u>0</u>  | <u>0</u>  | <u>0</u> | <u>0</u>                                                             | <u>0</u>                                                                                  |
| <b>3. N/A</b>                                                                                            |                           |           |           |          |                                                                      |                                                                                           |
| ( / / ) shares (Note 1)                                                                                  |                           |           |           |          |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |          | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |          | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |           |           |          | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |          | <u>N/A</u>                                                           |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                            | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. <u>N/A</u>                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2. <u>N/A</u>                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3. <u>N/A</u>                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4. <u>N/A</u>                                                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                             |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____                                                 |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                            |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                          | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u><br>_____<br>_____<br>_____                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. <u>N/A</u><br>_____<br>_____<br>_____                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. <u>N/A</u><br>_____<br>_____<br>_____                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. <u>N/A</u><br>_____<br>_____<br>_____                                                                                                                                     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>                                                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                                                                                                      |                                                                      |                                                                                           |
| 2. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                                                                                                      |                                                                      |                                                                                           |
| 3. <u>N/A</u><br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares (Note 1)                                                                                                      |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div> <div style="text-align: right;">(Preference shares)</div> <div style="text-align: right;">(Other class)                 </div> | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                                                                                                       |                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

| Type of Issue |                        |                                 |                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 9.            | Capital reorganisation |                                 | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |



| Type of Issue                 |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 10. Other<br>(Please specify) | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u> <u>N/A</u>                                                                     |
|                               |                                 | Total E. (Ordinary shares)                                                                                                            | <u>N/A</u>                                                                                |
|                               |                                 | (Preference shares)                                                                                                                   | <u>N/A</u>                                                                                |
|                               |                                 | (Other class)                                                                                                                         | <u>N/A</u>                                                                                |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Fang Yixin

Title: Director  
(Director, Secretary or other duly authorised officer)



Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*