

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2018 (Revised)

To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Rici Healthcare Holdings L	imited (the "C	Company")		
Date Submitted	10 October 2018				
I. Movements in Authorised	Share Capital				
1. Ordinary Shares			, in the second		
(1) Stock code : <u>1526</u>	Description : <u>Ordinar</u>	y shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month 10,000,000,000	<u>US\$0.0001</u>	<u>US\$1,000,000</u>		
Increase/(decrease)	NIL		NIL		
Balance at close of the mon	th <u>10,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$1,000,000</u>		
(2) Stock code : <u>N/A</u>	Description : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	nd of the month ((State US\$1,0	000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,592,079,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,592,079,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto Movement during the month approval date as at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme Grant Date: 19 September 2016 Exercise Price: HK\$1.60 (19/09/2016) Ordinary shares 47,710,500 (Note 1) 2. Share **Option Scheme** Grant Date: 24 November 2017 Exercise Price: HK\$2.42 (19/09/2016) Ordinary shares 0 0 0 75,317,500 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
,						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(\				
2. N/A	(/ /)	•			
<u>Z. IVA</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares			•			
inguishle (Note 1)						
Cubocription price			•			
EGM approval date			•			
(if applicable)	, , ,	1				
	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares			•			
			•			
EGM approval date (if applicable)						
	(/ /)				
		,	•	_		
		Total E		ary shares) <u>N/A</u>		-
				ce shares) N/A		-
			(O	ther class) N/A		

Class and description	Currency of amount outstandin	Amou of close prece	nt at e of Conve ding during	erted g the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	<u></u>						
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>						
	<u> </u>						
	<u>—</u>						
Stock code (if listed)	_						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	<u> </u>						
Ctook and (if listed)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(, ,						
-	<u> </u>						
	_						
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, .						
(dd/mm/yyyy)	(/ /)	-	0 !!	l		
					y shares) <u>N/A</u>		_
			(Pre		e shares) <u>N/A</u> ner class) <u>N</u> /A		_
•				(Otl	101 UIASSI 17/ <i>H</i>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
2. <u>N/A</u>		
	+	
(/ /		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	_	
-		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
,		-

Ot	her Movements	in Issued Share Capital				
	Tune of leave					No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
			Class of shares — issuable (Note 1)		-	
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)	
			EOM approvar dato.	/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Olara of allama			
			Class of shares — issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)	
			Low approval date.	/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)	
			Low approvar date.	/ /)	
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /	,	N/A
					N/A	1 \/ /A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of dissuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/A	N 7/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
9.				issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at close of the month
10. Other (Please specify) At price: State currency Issue and date: (continuous)	of shares e (Note 1) and allotment (/ /) add/mm/yyyy) approval date: (/ /) /yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Fang Yixin
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.