

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2018

To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	Rici Healthcare Holdings l	Limited (the "Control")	Company")
Date Submitted	4 September 2018		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			,
(1) Stock code : <u>1526</u>	Description :Ordinar	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month 10,000,000,000	<u>US\$0.0001</u>	US\$1,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the mont	th <u>10,000,000,000</u>	<u>US\$0.0001</u>	<u>US\$1,000,000</u>
(2) Stock code : N/A	Description : <u>N/A</u>		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month		
Increase/(decrease)		-	
Balance at close of the mont	th		

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month ((State US\$1,	000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,592,079,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,592,079,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which scheme the month pursuant may be issued including EGM thereto pursuant thereto Movement during the month approval date as at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme Grant Date: 19 September 2016 Exercise Price: HK\$1.60 (19/09/2016) Ordinary shares 47,710,500 (Note 1) 2. Share **Option Scheme** Grant Date: 24 November 2017 Exercise Price: HK\$2.42 (19/09/2016) Ordinary shares 0 0 0 79,517,500 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
,						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable)		`				
(dd/mm/yyyy) 2. N /A	(/ /)				
2. IV/A						
(/ /)						<u> </u>
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	•		•			
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cubocription price			•			
EGM approval date			•			
(if applicable)	, , .	,				
	(/ /)	•			
4. N/A						
(/ /)				·		· · ·
Stock code (if listed)						
Class of shares			•			
EGM approval date (if applicable)						
	(/ /)				
	,	,	•			
		Total E		ary shares) N/A		_
				ce shares) N/A		_
			(O	ther class) N/A		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	1 1 1)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
	- -					
Stock code (if listed)	- 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
	- 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IVA	- -					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordina	ary shares) N//	\	
		ı		ce shares) <u>N/A</u>		_
				ther class) $\frac{N/R}{N}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	-	
shares (Note 1)		<u> </u>
2. N/A		
	1	
	-	
abaraa (Mata 1)	-	
shares (Note 1)		
0 27/4		
3. N/A		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		-
(Preference shares)	N/A	-
(Other class)	N/A	_

Ot	her Movements	in Issued Share Capital				
	Turns of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares			
			issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			(dd/fiiff/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/	/)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)	NI/A	N/A
					N/A	<u>IN/A</u>

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of dissuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	3 7/A	N 7/A
							N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
9.	Capital			issuable (Note 1) Issue and allotment	(/ /)		
	reorganisation			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>

Type of Issue		s issi di	uring the month oursuant thereto t	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares) <u>N</u> (Preference shares) <u>N</u> (Other class) <u>N</u>	V/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Fang Yixin
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.